LROCH TISHMAN FUSCALDO & LAMPL LLC

February 27, 2006

Patrick Sorek psorek@leechtishman.com

CITIZENS BANK BUILDING

30" FLOOR 523 WILLIAM PERM PLACE

Re:

Brown v. Hamot Medical Center, Civil Action No. 05-32 E (W.D. Pa.)

412-261-1600 412-227-5551 FAX 400 [ccclitishings com

PITTEBURGH, PA 15219

Dear Doctor:

Attached please find a subpoena for information related to the lawsuit identified above.

Your obligations regarding compliance with the subpoena are set forth in Federal Rule of Civil Procedure 45(d), and are included on the back of the subpoena. Insofar as you or your counsel might consider the subpoena of this information objectionable, you should be aware that Judge Cohill has previously granted a motion to compel, requiring the production from Hamot Medical Center of information of this type for a similar time period. Brown v. Hamot Medical Center, Civil Action No. 05-32 F, See Docket Entry for December 12, 2005.

It may also be helpful for you or your counsel to be aware that the Pennsylvania Peer Review statute does not protect any of the requested information from disclosure. The Peer Review Act is a state privilege that does not control discovery in federal courts for federal claims. See, e.g., Weiss v. County of Chester, 231 F.R.D. 202 (E.D. Pa. 2005). Moreover, the Peer Review Act was intended to protect health professionals from potential liability for professional negligence; it does not apply to cases relating to physician employment, such as this one. See, e.g., Hayes v. Mercy Health Corp., 739 A.2d 114 (Pa. 1999).

Thank you for your anticipated cooperation. If you or your counsel have any questions, please call Steve Walton at 412-261-1600.

Sincerely,

Leech Tishman Fuscaldo & Lampl

Patrick Sorek

Enclosures

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AAARE (Rev 1/94) Subpoena i	na Civil Case		
	Issued by the UNITED STATES DIST		
WESTERN		PENNSYLV	ANIA
LISA BRO	WN, M.D. V.	SUBPOENA IN A CIVIL O	CASE
HAMOT MED	ICAL CENTER	Case Number: 1 Civil Action N	o. 05-32 E
300 State St. Erie, PA 16507	y and Reconstructive Orthopaedics, LLP		
Testify in the above c	NDED to appear in the United States District ase.	court at the place, date, and tim	e specified below to
PLACE OF TESTIMONY	METALOGICA CONTROL CON	COURTROOM	1
	·	DATE AND TI	ME
in the above case.	NDED to appear at the place, date, and time s	pecified below to testify at the ta	king of a deposition
PLACE OF DEPOSITION		DATE AND TI	ME
YOU ARE COMMA place, date, and time See Addendum	NDED to produce and permit inspection and specified below (list documents or objects):	opying of the following docume	ents or objects at the
PLACE Leech Tishman 525 William Pen	Fuscaldo & Lampi, LLC, n Place, 30th Floor, Pittsburgh, PA 15219	DATE AND YI 3/15	м <u>г</u> /2006 12:00 pm
☐ YOU ARE COMMA	NDED to permit inspection of the following	premises at the date and time sp	ecified below.
PREMISES .		DATE AND TI	ME
directors, or managing agen	arty to this suit that is subpoended for the taking ts, or other persons who consent to testify on its son will testify. Federal Rules of Civil Procedur	ehalf, and may set forth, for each	or more officers, person designated,
tatach	RE AND TITLE (INDICATE IF ATTORNEY FOR PLAIM)	IFF OR DEFENDANT) DATE 2/2	7/06
ISSUING ÖFFICER'S NAME, AI Pat Sorek, Esq. (412) 2 Leech Tishman Fuscaldo			
	(See (Inleas, Federal Rules of Chai) Proceduce, Port		

'If action is pending in district other than district of issuance, state district under ease number.

ACRE (Rev. 1/94) Subnogno in a	ivil Case	WEDSTE	
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	DATE	PLACE	*
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SERVED ON (PRINT NAME)		MANNER OF SERVICE	
SERVED BY (PRINT NAME)		TITLE	
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l declare under penalty in the Proof of Service is	of perjury under the laws true and correct.	s of the United States of America that the foregoing information conta	ained
Executed on			
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Rule 45, Federal Rules of Civil Procedure, Parts C & D:

(c) PROTECTION OF PERSONS SUBJECT TO SUBPOENAS.

- (1) A party or an attorney responsible for the issuance and service of a subpoons shall take reasonable steps to avoid imposing undue butden or expense on a person subject to that subpoend. The court on behalf of which the subpoend was issued shall enforce this duty and impose upon the purty or attorney in breach of this duty an appropriate sanction which may include, but is not limited to, lost curnings and reasonable attorney's fee.
- (2) (A) A person commanded in produce and permit inspection and copying of designated books, papers, documents or tangible things, or inspection of promises need not appear in person at the place of production or inspection unless commanded to appear for deposition, hearing or trial
- (B) Subject to paragraph (d) (2) of this rule, a person commanded to produce and permit inspection and copying may, within 14 days after service of suppoens or before the time specified for compliance if such time is less than 14 days after service, serve upon the party or attorney designated in the subpoens written objection to inspection or copying of any or all of the designated materials or of the premises. If objection is made, the party serving the subposens shall not be entitled to inspect and copy materials or inspect the premises except pursuant to an order of the court by which the subpoena was issued. If objection has been made, the party serving the subpoend may, upon notice to the person commanded to produce, move at any time for an order to compel the production. Such an order to comply production shall protect any person who is not a party or an officer of a party from significant expense resulting from the inspection and copying commanded,
- (3) (A) On timely motion, the court by which a subpoenz was issued shall quash or modify the subpoena if it

(1) fails to allow reasonable time for compliance. (ii) requires a porson who is not a party or an officer of a party to travel to a place more than 100 miles from the place where that person resides, is employed or regularly transacts business in person, except that, subject to the provisions of clause (c) (3) (B) (iii) of this rule, such a person may in order to trial be commanded to travel from any such place within the state in which the trial is held, or

- (iii) pequires disclosure of privilegad or other protected matter and no exception or waiver applies, or
 - (iv) subjects a person to undue burden,

(B) If a subpocna

(i) requires disclosure of a trade secret of other confidential research, development, or commercial information, or

(ii) requires disclosure of an unressined expert's opinion or information not describing specific events or occurrences in dispute and resulting

from the expert's cludy made not at the request of any party, or

(iii) requires a person who is not a party or an officer of a party to incur substantial expense to travel more than 100 miles to attend trial, the court may, to protect a person subject to or affected by the subpoena, quash or modify the subpoens, or, if the party in who behalf the subpoens is issued shows a substantial need for the testimony or material that cannot be otherwise mee without undue hardship and agained that the person to whom the subpoons is addressed will be reasonably compensated, the court may order appearance or production only upon specified conditions.

(d) DUTIES IN RESPONDING TO SUBPOENA.

- (1) A person responding to a subpoena to produce documents shall produce them as they are kept in the usual course of husiness or shall organize and lobel them to correspond with the estegories in the demand.
- (2) When information subject to a subpoone is withheld on a claim that it is privileged or subject to protection as trial preparation materials, the claim shall be made expressly and shall be supported by a description of the nature of the documents, communications, or things not produced that is sufficient to enable the mmmdemanding party to contest the claim,

ADDENDUM TO SUBPOENA BROWN V. HAMOT MEDICAL CENTER, 05-32 E

DEFINITIONS

- 1. "Plaintiff" or "Brown" means Lisa Brown, M.D. ("Brown").
- 2. "Defendant," "Hamot," or "Medical Center" means Hamot Medical Center.
- 3. "Orlhopedic Residency Program" means the Orthopaedic Residency Program at Hamot Medical Center.
- 4. The term "you" or "your" means you and anyone acting on your behalf, including representatives, agents, attorneys, consultants, members, investigators, or employees.
- 5. The term "person" includes any individual, partnership, firm, association, idint venture, comporation, estate, trust, receiver, any group or combination acting as a unit, or any other business, governmental or legal entity.
- 6. The term "document" or "documents" means and includes any medium upon which information can be recorded, maintained or retrieved, including, without limitation, the original or a copy, any writing or recording of any type or description, however produced or reproduced, specifically including electronic forms such as e-mail and the contents of hard drives or other electronic storage, which is in your or your representative's possession, custody or control, or to which you have or had access, or of which you have knowledge or of which you have a right or privilege to examine upon request or demand, and includes any and all writings and recordings as the term is used in Federal Rule of Evidence 1001 and includes the original (or a copy if the original is not available) and any non-identical copies (whether different from the original because of notes made online copy or otherwise).

- 7. The term "communication" shall mean any oral, written or electronic expression, statement or utterance of any kind, and made by or to anyone, including without limitation. correspondence, e-mails, conversations, agreements or other understandings between or among two or more persons.
- 8. The terms "refers to" or "relates to" shall mean mentioning, discussing, including, summarizing, describing, reflecting, containing, depicting, connected with, embodying, evidencing, constituting, concerning, reporting, purporting, or involving an act, occurrence, event, transaction, fact, thing, or course of dealing.
 - 9. The term "and" or "or" shall be construed either disjunctively or conjunctively or both, as necessary to bring within the scope of any request.
- 10. The singular form of a word should be interpreted as plural and the plural should be interpreted as singular to give the word or words the broadest possible meaning.
- 11. The masculine gender of any word shall be construed to include the masculine, feminine, and neuter gender.

INSTRUCTIONS

This subpoens covers all responsive documents during the ten years preceding the date of the subpoens.

DOCUMENTS REQUESTED

- 1. Froduce a copy of all documents which refer or relate to how Hamot considers or evaluates orthopedic resident performance on the OITE.
- 2. Froduce a copy of all documents which refer or relate to how you consider or evaluate orthopedic resident performance on the OITE.
- 3. Piroduce a copy of all documents which refer or relate to instructions or directions from anyone associated with Hamot Medical Center on how Orthopedic Residency Program faculty should evaluate the performance of orthopedic residents.
- 4. Produce a copy of all documents which refer or relate to performance evaluations (or their equivalent by whatever name) of your performance as an attending physician at Hampt Medical Center.
- 5. Produce a copy of all documents which refer or relate to performance evaluations (or their equivalent by whatever name) of your performance as a faculty member of the Orthopedic Residency Program.
- 6. Produce a copy of all documents which refer or relate to instructions or directions from anyone associated with Hamot Medical Center about how to perform the duties of a faculty member of the Orthopedic Residency Program.
- 7. Produce a copy of any documents from any court, government agency, or tribunal, which initiate or resolve legal claims against you (e.g., complaints, verdicts, and settlement agreements, excluding intervening documents) arising out of the performance of your professional duties.

- Produce a copy of any documents from patients which refer or relate to 8. complaints about any medical care you provided.
- 9. Produce a copy of any documents from Hamot Medical Center staff. employees, or affiliated physicians which refer or relate to complaints about your conduct in the Medical Center, as it relates or refers to patient care.
- 10. Produce a copy of any documents from Hamot Medical Center staff. employees, or affiliated physicians which refer or relate to complaints about your conduct in the Médical Center, as it relates or refers to your treatment of Hamot Medical Center staff, employees, or affiliated physicians.
- 11. Produce a copy of any documents from Hamot Medical Center staff, employees, or affiliated physicians which refer or relate to complaints about your conduct in the Medical Center, as it relates or refers to your observance of Hamot's rules or policies.
- Produce a copy of any documents which refer or relate to complaints you 12. provided to anyone affiliated with Hamot Medical Center regarding the job performance of other Hamot Medical Center staff, employees, or affiliated physicians.
- 13. Produce a copy of all documents that refer or relate to any training provided to, or attended by, Orthopedic Residency Program faculty regarding equal employment opportunity (such as the Civil Rights Act of 1964; the Age Discrimination in Employment Act; the Americans with Disabilities Act; or the Pennsylvania Human Relations Act), or Hamot personnel rules.

14. Produce a copy of all statements, interviews, or reports which you have provided to Hamot Medical Center regarding the claims in plaintiff's Complaint or concerning Brown.